

Capital Projects Assessment Criteria

Possible Weightings

1 Statutory Status: includes support of a statutory Service requirement

3 points	Meets a specific immediate or forthcoming statutory requirement
2 points	Meets an underlying statutory duty
1 point	Meets a discretionary requirement
0 points	no indication of status

factor = x	3
Max score	9

2 Corporate Plan Priorities

3 points	Specifically identified in Corporate Plan
2 points	Identified as a key Project/Activity in the Corporate Plan or directly supports a number of specific outcomes
1 point	Generally supports specific Actions or outcomes
0 points	Will not deliver any identified outcomes

factor = x	2
Max score	6

3 Mayoral Promises (per Manifesto)

3 points	Identified as a specific Action or directly supports a number of specific outcomes
2 points	Generally supports specific Actions or outcomes
1 point	Broadly related to achieving outcomes
0 points	Will not deliver any identified outcomes

factor = x	1
Max score	3

4 Equality , Diversity & Deprivation Issues

3 points	Will achieve improvement in 3 issues
2 points	Will achieve improvement in at least 1 issue
1 point	Possibility of improvement in at least 1 issue
0 points	No demonstrated improvement in any issues

factor = x	1
Max score	3

5 Condition, Health and Safety risk and Strategic Importance of Asset Issues

3 points	Expenditure on asset will reduce impact of 3 issues
2 points	Expenditure on asset will reduce impact of at least 1 issue
1 point	Expenditure will have a possibility of reduced impact in at least 1 issue
0 points	No demonstrated impact on any issues

factor = x	1
Max score	3

6 Outcomes, Added Value, Cross-service benefit

3 points	Good - Large number of beneficiaries / target groups (>25,000)
2 points	Satisfactory - Significant number of beneficiaries / target groups (10,000-25,000)
1 point	Fair - Reasonable number of beneficiaries / target groups (1,000-10,000)
0 points	Poor - Few beneficiaries / target groups (<1,000)

factor = x	1
Max score	3

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7 Risk to Community of NOT doing (i.e. identified in Risk Register)

3 points	High Risk (9-16)	factor = x Max score	2
2 points	Medium Risk (5-8)		6
1 point	Low Risk (1-4)		
0 points	no Risk identified		

8 Risk of Doing (Can project be delivered?) - achievability, timescale, resources required

3 points	Low Risk (1-4)	factor = x Max score	2
2 points	Medium Risk (5-8)		6
1 point	High Risk (9-16) with Mitigation		
0 points	High Risk (9-16) with no Mitigation		

9 Quality of Business Plan

3 points	Option proposed demonstrates a strong case based on full assessment of the options	factor = x Max score	2
2 points	Reasonable case with some assessment of the options		6
1 point	Basic case presented		
0 points	Weak case with no comparison of options		

10 Potential to generate future investment return

3 points	Considerable additional net revenue income stream meets both £100k pa and > 25% of project cost)	factor = x Max score	5
2 points	Moderate additional net revenue income stream (meets both £50k - £100k pa and 10-25% of project cost)		15
1 point	Small additional net revenue income stream (meets both <£50k pa and < 10% of project cost)		
0 points	No potential net revenue income		

11 Ongoing revenue costs over the life of the asset

2 points	Revenue saving or income exceeds borrowing and running costs	factor = x Max score	2
1 points	Revenue saving or income exceeds running costs		4
0 points	Additional costs can be met solely from within existing resources		
-2 points	Additional on going resources required over existing budgets		

12 Specific External resources to support scheme (including Regional funding)

3 points	Specific (ring fenced) funding requires no additional Council funds	factor = x Max score	4
2 points	Specific (ring fenced) funding and requires Council funds of both 10% match funding or up to £250k		12
1 point	Specific (ring fenced) funding and requires Council funds of both 50% match funding or between £250-500k		
0 points	Specific (ring fenced) funding but requires Council funds of both 75% match funding or > £500k		

13 Deprivation Critical Factor

1 points	Project is able to reduce the level of deprivation within Bay	factor = x Max score	5
0 points	Project does not impact or has minimal impact on reducing the level of deprivation within Bay		5

Max score 81